OUTSIDE GENERAL COUNSEL SERVICES

Compliance, Strategy, Risk — **Under One Retainer**

ONE RETAINER · ONE RELATIONSHIP · ALL THREE INCLUDED TOGETHER IN EVERY PACKAGE

1 COMPLIANCE

meeting what already applies to you

- Exemption analysis and Form D preparation*
- Georgia and multi-state blue sky notice preparation*
- Form ADV and exempt reporting adviser preparation*
- Rule 506(d) bad actor screening
- Books-and-records file structure

**We prepare the documents — your designated compliance officer files them.*

2 STRATEGY

deciding how it is built, before terms lock

- Entity selection and fund structuring
- LPA and operating agreement terms
- Fee, carry, hurdle, and waterfall design
- 506(b) or 506(c) posture and the raise plan
- Side letters, SPVs, and co-invest vehicles

3 RISK MITIGATION & MANAGEMENT

finding it before they do

- Fund Exposure Reviews and gap analysis
- Pitch deck and offering material review
- Placement agent and finder structuring
- Conflicts, allocation, and valuation policies
- Investor complaints and exam response

Our client is the FUND. We support your GP, your manager and every other party in the structure — we do not represent them.
OUTSIDE GENERAL COUNSEL: we advise alongside your designated compliance officer — day-to-day compliance stays with your fund.